



# Beneficiary Designation 401(k) Plan

Use black or blue ink when completing this form. For questions regarding this form, contact Service Provider at 1-800-922-7772.

## 98986-02 State of Tennessee 401(k) Plan

<b>A Participant Information</b>			
Social Security Number _____		Account Extension _____	
Last Name _____		First Name _____	M.I. _____
Street Address _____		Date of Birth _____ ( )	
City _____		State _____	Zip Code _____
Email Address _____		<input type="checkbox"/> Married <input type="checkbox"/> Unmarried	
Department/Payroll Center _____			

Account extension identifies funds transferred to a beneficiary due to death, alternate payee due to divorce or a participant with multiple accounts.

<b>B Primary Beneficiary Designation</b> (Attach an additional sheet to name additional beneficiaries.)		
_____ %	Primary Beneficiary Name _____	Relationship _____
_____ %	Primary Beneficiary Name _____	Relationship _____
_____ %	Primary Beneficiary Name _____	Relationship _____

<b>Contingent Beneficiary Designation</b>		
_____ %	Contingent Beneficiary Name _____	Relationship _____
_____ %	Contingent Beneficiary Name _____	Relationship _____
_____ %	Contingent Beneficiary Name _____	Relationship _____

<b>C Participant Consent</b>	
<p>I have completed, understand and agree to all pages of this Beneficiary Designation form. Subject to and in accordance with the terms of the Plan, I am making the above beneficiary designations for my vested account in the event of my death. If I have more than one primary beneficiary, the account will be divided as specified. If a primary beneficiary predeceases me, his or her benefit will be allocated to the surviving primary beneficiaries. Contingent beneficiaries will receive a benefit only if there is no surviving primary beneficiary, as specified. If a contingent beneficiary predeceases me, his or her benefit will be allocated to the surviving contingent beneficiaries. If I fail to designate beneficiaries, amounts will be paid pursuant to the terms of the Plan or applicable law. This designation is effective upon execution and delivery to Service Provider. If any information is missing, additional information may be required prior to recording my designation.</p> <p>This designation supersedes all prior designations. Beneficiaries will share equally if percentages are not provided and any amounts unpaid upon death will be divided equally. <b>Primary and contingent beneficiaries must separately total 100% in whole percentages.</b></p> <p>I understand that Service Provider is required to comply with the regulations and requirements of the Office of Foreign Assets Control, Department of the Treasury ("OFAC"). As a result, Service Provider cannot conduct business with persons in a blocked country or any person designated by OFAC as a specially designated national or blocked person. For more information, please access the OFAC Web site at: <a href="http://www.treasury.gov/about/organizational-structure/offices/Pages/Office-of-Foreign-Assets-Control.aspx">http://www.treasury.gov/about/organizational-structure/offices/Pages/Office-of-Foreign-Assets-Control.aspx</a>.</p> <p>Any person who presents false or fraudulent information is subject to criminal and civil penalties.</p>	
Participant Signature _____	Date (Required) _____



Last Name

First Name

M.I.

Social Security Number

Number

**Statement of Notary**

State of \_\_\_\_\_ ) The above election was subscribed before me by \_\_\_\_\_

)ss. on this \_\_\_\_\_ day of \_\_\_\_\_, year \_\_\_\_\_, who

**SEAL**

County of \_\_\_\_\_ ) affirmed that such election represents his/her free and voluntary act.

Notary Public \_\_\_\_\_ My commission expires \_\_\_\_\_

**D Mailing Instructions****Participant** forward to Service Provider

Great-West Retirement Services®

Regular Mail:

PO Box 173764

Denver, CO 80217-3764

Phone: 1-800-922-7772

Fax: 1-866-745-5766

Website: [www.treasury.tn.gov/dc](http://www.treasury.tn.gov/dc)

Express Mail:

8515 E. Orchard Road

Greenwood Village, CO 80111

Great-West Financial<sup>SM</sup> refers to products and services provided by Great-West Life & Annuity Insurance Company; Great-West Life & Annuity Insurance Company of New York, White Plains, New York; their subsidiaries and affiliates. Great-West Retirement Services® refers to products and services provided by Great-West Life & Annuity Insurance Company, FASCore, LLC (FASCore Administrators, LLC in California), Great-West Life & Annuity Insurance Company of New York, White Plains, New York, and their subsidiaries and affiliates. Great-West Life & Annuity Insurance Company is not licensed to conduct business in New York. Insurance products and related services are sold in New York by its subsidiary, Great-West Life & Annuity Insurance Company of New York. Other products and services may be sold in New York by FASCore, LLC.