



STATE OF TENNESSEE GROUP INSURANCE PROGRAM  
**ENROLLMENT CHANGE APPLICATION**

State of Tennessee • Department of Finance and Administration • Benefits Administration  
 312 Rosa L. Parks Avenue • Suite 1900 • Nashville, TN 37243 • FAX: 615.741.8196



**Part 1: Action Requested — please see page 4 for instructions**

<b>Type of Action</b> <input type="checkbox"/> Add Coverage <input type="checkbox"/> Change Coverage <input type="checkbox"/> Terminate Coverage	<b>Coverage Affected</b> <input type="checkbox"/> Health <input type="checkbox"/> Dental <input type="checkbox"/> Vision	<b>Participants Affected</b> <input type="checkbox"/> Employee <input type="checkbox"/> Spouse <input type="checkbox"/> Child(ren)	<b>Reason for This Action</b> <input type="checkbox"/> New Hire/Newly Eligible <input type="checkbox"/> Terminate Employment <input type="checkbox"/> Special Qualifying Event (also complete page 3)	<input type="checkbox"/> Court Order <input type="checkbox"/> Legal Guardianship <input type="checkbox"/> Newborn/Adoption <input type="checkbox"/> Other (specify) _____	<input type="checkbox"/> Marriage <input type="checkbox"/> Divorce <input type="checkbox"/> Death
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**Part 2: Employee Information**

First Name	MI	Last Name	Date of Birth	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Marital Status <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> W
Social Security Number	Employing Agency		Employer Group: <input type="checkbox"/> State <input type="checkbox"/> Local Ed <input type="checkbox"/> Local Gov	<input type="checkbox"/> UT <input type="checkbox"/> TBR	Your Current Status <input type="checkbox"/> Active <input type="checkbox"/> COBRA
Home Address	<input type="checkbox"/> Update my address	City	ST	ZIP Code	County

**Part 3: Health Coverage Selection**

<b>Select a Benefit Option</b> <input type="checkbox"/> Standard PPO <input type="checkbox"/> Partnership PPO <input type="checkbox"/> Limited PPO (local ed and local gov only)	<b>Select a Carrier</b> <input type="checkbox"/> BlueCross BlueShield Network S <input type="checkbox"/> Cigna Open Access Plus <input type="checkbox"/> Cigna LocalPlus (middle only)	<b>Select Region Where You Live or Work</b> <input type="checkbox"/> East <input type="checkbox"/> Middle <input type="checkbox"/> West <small>See page 4 for map and information for out of state residents</small>	<b>Select a Health Premium Level</b> <input type="checkbox"/> employee only <input type="checkbox"/> employee + child(ren) <input type="checkbox"/> employee + spouse <input type="checkbox"/> employee + spouse + child(ren)
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**Part 4: Dental Coverage Selection**

<b>Select a Plan</b> <input type="checkbox"/> Delta PDO <input type="checkbox"/> Assurant Prepaid	<b>Select a Dental Premium Level</b> <input type="checkbox"/> employee only <input type="checkbox"/> employee + child(ren) <input type="checkbox"/> employee + spouse <input type="checkbox"/> employee + spouse + child(ren)
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**Part 5: Vision Coverage Selection**

<b>Select a Plan</b> <input type="checkbox"/> Basic Plan <input type="checkbox"/> Expanded Plan	<b>Select a Vision Premium Level</b> <input type="checkbox"/> employee only <input type="checkbox"/> employee + child(ren) <input type="checkbox"/> employee + spouse <input type="checkbox"/> employee + spouse + child(ren)
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**Part 6: Dependent Information — attach a separate sheet if necessary**

Name (First, MI, Last)	Date of Birth	Relationship	Gender	Acquire date *	Social Security Number	Health	Dental	Vision
			<input type="checkbox"/> M <input type="checkbox"/> F			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/> M <input type="checkbox"/> F			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/> M <input type="checkbox"/> F			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\* The acquire date is the date of marriage, birth, adoption or guardianship.  
 Proof of a dependent's eligibility must be submitted with this application for all new dependents (see page 2).  A separate sheet with more dependents is attached

**Part 7: Employee Authorization**

**Accept** I confirm that all of the information above is true. If I chose the Partnership PPO, then I agree to the terms and conditions of the Partnership Promise for the plan year indicated on page 4. I know that I can lose my insurance if I give false information. I may also face disciplinary and legal charges. I understand that if my dependent loses eligibility, coverage will terminate at the end of the month in which the loss of eligibility occurs. I further understand that it is my responsibility to notify my benefits coordinator of the loss of eligibility and I will be held responsible for any claims paid in error for any reason. I authorize my employer to take deductions from my paycheck to pay for my benefit costs. Finally, I authorize healthcare providers to give my insurance carrier the medical and insurance records for me and my dependents.

**Refuse** I have been given the opportunity by my employer to apply for the group insurance program and have decided not to take advantage of this offer. I understand that if I later wish to apply, I or my dependents will have to provide proof of a special qualifying event or wait until annual enrollment.

Employee Signature	Date	Home Phone (REQUIRED)	Email Address (REQUIRED)
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**Agency Section — Return this Form to your Agency Benefits Coordinator**

Original Hire Date	Coverage Begin/End Date	Position Number	Edison ID	Notes to Benefits Administration
Agency Benefits Coordinator Signature			Date	
				<input type="checkbox"/> PPACA Eligible <input type="checkbox"/> 1450 Eligible

Active employees should return this completed form to your agency benefits coordinator. COBRA participants should send to Benefits Administration.

## Dependent Eligibility

### Definitions and Required Documents

TYPE OF DEPENDENT	DEFINITION	REQUIRED DOCUMENT(S) FOR VERIFICATION
Spouse	A person to whom the participant is legally married	<p>You will need to provide a document proving marital relationship <b>AND</b> a document proving joint ownership</p> <p><b>Proof of Marital Relationship</b></p> <ul style="list-style-type: none"> <li>• Government issued marriage certificate or license</li> <li>• Naturalization papers indicating marital status</li> </ul> <p><b>Proof of Joint Ownership</b></p> <ul style="list-style-type: none"> <li>• Bank Statement issued within the last six months with both names; <b>or</b></li> <li>• Mortgage Statement issued within the last six months with both names; <b>or</b></li> <li>• Residential Lease Agreement within the current terms with both names; <b>or</b></li> <li>• Credit Card Statement issued within the last six months with both names; <b>or</b></li> <li>• Property Tax Statement issued within the last 12 months with both names; <b>or</b></li> <li>• The first page of most recent Federal Tax Return filed showing “married filing jointly” (if married filing separately, submit page 1 of both returns) or form 8879 (electronic filing)</li> </ul> <p>If just married in the current calendar year, a marriage certificate only is acceptable proof of eligibility</p>
Natural (biological) child under age 26	A natural (biological) child	<p>The child’s birth certificate; <b>or</b></p> <p>Certificate of Report of Birth (DS-1350); <b>or</b></p> <p>Consular Report of Birth Abroad of a Citizen of the United States of America (FS-240); <b>or</b></p> <p>Certification of Birth Abroad (FS-545)</p>
Adopted child under age 26	A child the participant has adopted or is in the process of legally adopting	<p>Court documents signed by a judge showing that the participant has adopted the child; <b>or</b></p> <p>International adoption papers from country of adoption; <b>or</b></p> <p>Papers from the adoption agency showing intent to adopt</p>
Child for whom the participant is legal guardian	A child for whom the participant is the legal guardian	Any legal document that establishes guardianship
Stepchild under age 26	A stepchild	<p>Verification of marriage between employee and spouse (as outlined above) and birth certificate of the child showing the relationship to the spouse; <b>or</b></p> <p>Any legal document that establishes relationship between the stepchild and the spouse or the member</p>
Child for whom the plan has received a qualified medical child support order	A child who is named as an alternate recipient with respect to the participant under a qualified medical child support order (QMCSO)	<p>Court documents signed by a judge; <b>or</b></p> <p>Medical support orders issued by a state agency</p>
Disabled dependent	A dependent of any age (who falls under one of the categories previously listed) and due to a mental or physical disability, is unable to earn a living. The dependent’s disability must have begun before age 26 and while covered under a state-sponsored plan.	Documentation will be provided by the insurance carrier at the time incapacitation is determined

**Never send original documents. Please mark out or black out any social security numbers and any personal financial information on the copies of your documents BEFORE you return them.**

Employee Name	Edison ID	OR	SSN
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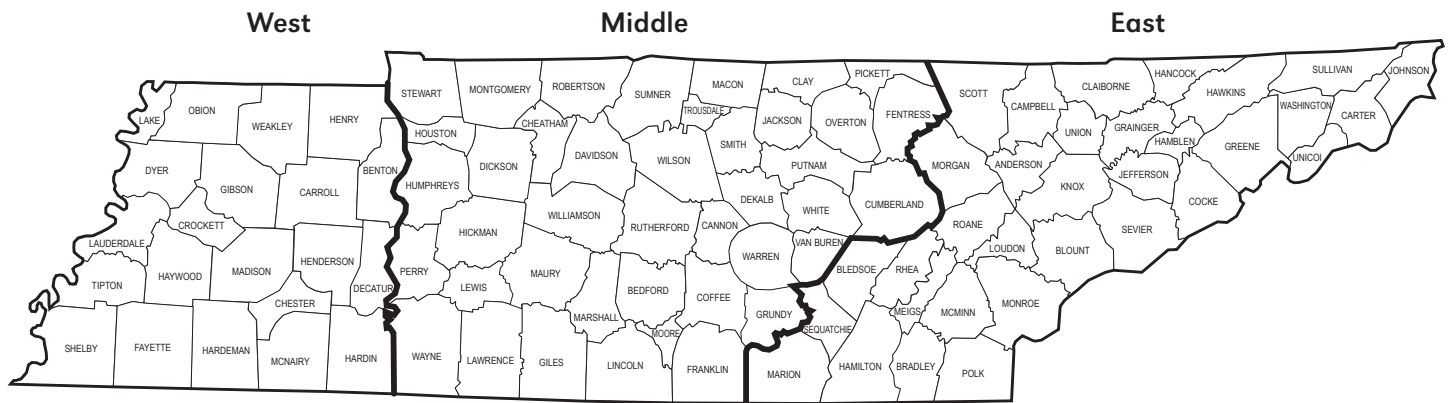
## Special Enrollment Qualifying Events

The federal law, Health Insurance Portability Accountability Act (HIPAA), allows you and your dependents to enroll in health coverage under certain conditions. Exceptions will also be made for you or your dependents if you lose health coverage offered through your spouse's or ex-spouse's employer. You or your dependents may also be eligible to enroll in dental and vision coverage when lost with another employer. If you are adding dependents to your existing coverage, you and your dependents may transfer to a different carrier or PPO option, if eligible. Premiums are not prorated. If approved, you must pay premium for the entire month in which the effective date occurs.

Identify the qualifying event(s) which caused the loss of other coverage for you and/or your eligible dependent(s). You must submit this page with the appropriate required documentation, proof of prior coverage and a completed enrollment change application. Application for enrollment must be made within 60 days of the loss of insurance coverage or within 60 days of a new dependent's acquire date.

QUALIFYING EVENT	DOCUMENTATION REQUIRED	EFFECTIVE DATE
<input type="checkbox"/> Death of spouse or ex-spouse	Copy of death certification and written documentation from the employer on company letterhead providing names of covered participants and date coverage ended	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Divorce	Copy of the signed divorce decree and written documentation from the employer on company letterhead providing names of covered participants, date coverage ended and what coverage was lost (i.e., medical, dental, vision)	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Legal separation	Copy of the agreed order of legal separation and written documentation from the employer on company letterhead providing names of covered participants, date coverage ended, reason why coverage ended and what coverage was lost (i.e., medical, dental, vision)	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Loss of eligibility (does not include a loss due to failure to pay premiums or termination of coverage for cause)	Written documentation from the employer or the insurance company on company letterhead providing the names of covered participants, date coverage ended, reason for the loss of eligibility and what coverage was lost (i.e., medical, dental, vision)	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Loss of coverage due to exhausting lifetime benefit maximum	Written documentation from the insurance company on company letterhead providing the names of covered participants, date coverage ended, stating that the lifetime maximum has been met and what coverage was lost (i.e., medical, dental, vision)	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Loss of TennCare (does not include a loss due to failure to pay premiums)	Written documentation from TennCare providing the names of covered participants, date coverage ended and the reason why coverage ended	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Termination of spouse's or ex-spouse's employment (voluntary and non-voluntary)	Written documentation from the employer on company letterhead providing names of covered participants, date coverage ended, reason why coverage ended and what coverage was lost (i.e., medical, dental, vision)	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Employer eliminated contribution to spouse's, ex-spouse's or dependent's insurance coverage (total contribution, not partial)	Written documentation from the employer on company letterhead providing names of covered participants, date contribution amount changed, date coverage ended and what coverage was lost (i.e., medical, dental, vision)	Day after loss of coverage OR first day of the month following loss of other coverage
<input type="checkbox"/> Spouse's or ex-spouse's work hours reduced causing loss of eligibility for insurance coverage	Written documentation from the employer on company letterhead providing names of covered participants, date coverage ended, reason why coverage ended and what coverage was lost (i.e., medical, dental, vision)	Day after loss of coverage OR first day of the month following loss of other coverage
When a new dependent is acquired, a non-covered employee may use the event to enroll in employee only or family coverage. If the employee is already enrolled, they may add the new dependent and previously eligible dependents (those who were not enrolled when initially eligible and are otherwise still eligible). Required documentation is listed below. Employees only requesting to add a new dependent should follow regular enrollment/change procedures.		
<input type="checkbox"/> Acquires a new dependent – spouse	Copy of marriage certificate	Date of marriage OR first day of the month following marriage
<input type="checkbox"/> Acquires a new dependent – newborn	Copy of birth certificate for newborn	Date of birth
<input type="checkbox"/> Acquires a new dependent – adoption/legal custody	Copy of adoption documents	Date of adoption or legal custody

## COUNTIES AND REGIONS FOR HEALTH PLANS



Active employees can select the region where they either live or work. COBRA participants must select the region where they live.

Out of state residents: If you do not live in a state that borders Tennessee, select the middle region. If you live in a bordering state, select the region closest to the border.

### INSTRUCTIONS

Please complete the entire form and do not leave anything blank. Leaving a section blank can cause a delay in processing your request.

To add, change or terminate health, dental or vision coverage during the annual enrollment period, follow these instructions for each section in Part 1:

TYPE OF ACTION – mark the box indicating that you want to add, change or terminate coverage

COVERAGE AFFECTED – mark all that apply

PARTICIPANTS AFFECTED – mark all that apply

REASON FOR THIS ACTION – indicate reason for action – if making changes during annual enrollment period mark “Other” and write in AEP

Please make sure the rest of the form is filled out completely and be sure to sign and date the form. If you are an active employee, return your completed form to your agency benefits coordinator.

### 2015 PARTNERSHIP PROMISE

#### Members and covered spouses must:

- Complete the online Healthways Well-Being Assessment® (health questionnaire) **between January 1 and March 15, 2015**
- Keep your contact information current with your employer, or if a covered spouse, with Healthways

Actively participate in health coaching **if you are called**

- If you are called for health coaching, you must complete a biometric screening by July 15, 2015
- Health coaching could include a tobacco cessation program and/or case management administered by BlueCross BlueShield, Cigna and Magellan

#### New Employees and Newly Covered Members:

New plan members are required to complete the online Well-Being Assessment and biometric screening within 120 days of their insurance coverage effective date. New plan members include new employees hired on or after January 1, 2015, and their covered spouses, as well as any new member who enrolls in the Partnership PPO on or after January 1, 2015, due to a special qualifying event. Dependent children are not required to meet the Partnership Promise. Visit our website at [partnersforhealthtn.gov](http://partnersforhealthtn.gov) for more information about the Partnership Promise.

**A person who knowingly provides false information to maintain Partnership PPO benefits may be moved to the Standard PPO. In addition, the state insurance plans have the right to recover the cost of benefits from any member who has received these benefits through false information.**

**Enrollment in Partnership PPO.** By choosing the Partnership PPO you, and your dependent spouse (if applicable), agree to complete the Partnership Promise requirements each year that you are enrolled in the Partnership PPO. During the annual enrollment period each year, you may select another health insurance option. If you do not do so, you will continue to be enrolled in the Partnership PPO, if eligible.

**Requirements of the Partnership PPO.** You will be informed of the requirements of the Partnership Promise on or before the annual enrollment period each year. The benefits of the Partnership Promise are open to all plan members. If you think you might be unable to fulfill the Partnership Promise, call our ParTners for Health Wellness Program at 888.741.3390, and they will work with you and/or your physician, if you wish, to find an alternate way for you to meet the Promise.

**Disenrollment from Partnership PPO.** If you, or your dependent spouse, do not complete the requirements of the Partnership Promise you and all of your covered dependents will be transferred to the Standard PPO for one calendar year. You can reenroll in the Partnership PPO during the next annual enrollment period. Members who do not complete the requirements of the Partnership Promise will be sent written notification and will have the opportunity to respond to the notice.